



PATIENT INFORMATION FILE (Please Print)

Patient's Name: _____ Age: _____ Birthdate: _____ Phone: _____

Street Address: _____ City: _____ State: _____ Zip: _____

Employed By: _____ Employer's Address: _____ Current Occupation: _____

City: _____ State: _____ Zip: _____ Phone: _____

Drivers License No.: _____ Social Security No.: _____

Parent or Spouse: _____ Phone: _____

Employed By: _____ Employer's Address: _____

City: _____ State: _____ Zip: _____ Phone: _____

HEALTH INSURANCE

Dental Ins. Co.: _____ Policy No.: _____

Medical Ins. Co.: _____ Policy No.: _____

PERSON RESPONSIBLE FOR FEE: Patient: _____ Parent: _____ Spouse: _____ Other: (Name) _____

INSURANCE COVERAGE FOR YOUR TREATMENT

This office is happy to cooperate with individuals who are covered by insurance. We only ask that you read your policy to be sure that you are fully aware of any limitations of the benefits provided. Insurance is a contract between the patient and the insurance company for benefits. It is not a contract between our office and your insurance company.

The fees we charge for services rendered to those who are insured are our usual and customary fees charged to all patients for similar services. Your policy may base its allowances on a fixed fee schedule which may or may not coincide with our usual fees. You should be aware that different insurance companies vary greatly in the types of coverage available. Some insurance companies will pay a percentage of the surgical fee, for example 40%, 80%, or 90%. Some will have you pay a deductible of \$50 or \$100 and then pay a percentage of your remaining bill. Some have a table of allowances and pay only a certain amount of your bill, but not all of it. Also, some companies pay claims promptly and others delay payment many months.

Since we have no control in the selection of your insurance company (nor do we feel we should), we have no control over what they will pay or when they will pay for the services provided. Therefore, we ask that you look upon your insurance realistically as a device which helps you pay for your surgical care. Please understand that assisting you with your insurance claim is done willingly but that regardless of the insurance coverage, the obligation for the fee for the services rendered is the patient's. Insurance claims not paid by the insurance companies within thirty days will be considered the responsibility of the patient. Please be assured that this office will always be happy to assist you.

FEEES IN OUR OFFICE

I hereby authorize Drs. Epstein, Eisen and/or Keegan to furnish my insurance company all information which said company may request concerning my present illness or injury. I hereby assign to Drs. Epstein, Eisen and/or Keegan all sums payable to me from the amount of money to which I am entitled for medical and/or surgical expenses. I understand that I am financially responsible for those charges not paid by my insurance. I agree that a photocopy of this, my original authorization, shall be considered equally authentic.

The fee for your treatment is determined by the complexity of your case. It is our policy that all fees are to be paid on the day of surgery. Any fee or portion of fee unpaid 60 days after completion of surgery is subject to a late fee of 1.5% per month (18% per annum). Should collection action be required to secure payment, you will be charged a reasonable attorney's fee of 30% of any amount outstanding as well as being charged for any court fees and interest.

I have read the above statements and understand them.

I HAVE REVIEWED THE FOLLOWING TREATMENT PLAN I AUTHORIZE RELEASE OF ANY INFORMATION RELATING TO THIS CLAIM

I HEREBY AUTHORIZE PAYMENT DIRECTLY TO THE ABOVE NAMED DENTIST OF THE GROUP INSURANCE BENEFITS OTHERWISE PAYABLE TO ME

SIGNED (PATIENT OR PARENT IF MINOR)

DATE

SIGNED (INSURED PERSON)

DATE

Medical and Health History Questionnaire

Who referred you to this office? _____

The name and phone number of my physician is _____

The name and phone number of my dentist is _____

For the following questions, circle yes or no, whichever applies. Your answers are for our records only and will be considered confidential.

Have you ever:

- Had a serious illness Yes No
- Been hospitalized in the last 5 years Yes No
- Had a surgery or an operation in the past Yes No
- Been under a doctor's care in the last 6 months Yes No
- Had excessive bleeding after a surgery Yes No
- Had a blood transfusion If so when _____ Yes No
- Had periods of unconsciousness or fainting spells Yes No
- Had a problem with local or general anesthesia Yes No
- Been immunosuppressed or have problems Yes No
of the immune system
- Been treated for an alcohol or a drug usage problem Yes No
- Taken medication to prevent Osteoporosis Yes No

Do you have or have you ever had any of the following:

- Heart, cardiovascular disease, angina or chest pain Yes No
- Congenital heart defect Yes No
- Heart murmur Yes No
- Rheumatic fever or rheumatic heart disease Yes No
- Stroke or Transient ischemic attacks (TIA's) Yes No
- Blood pressure problems Yes No
- Kidney disease Yes No
- Lung disease, shortness of breath or emphysema Yes No
- Tuberculosis Yes No
- Asthma Yes No
- Sinus or nasal problems Yes No
- Hay fever Yes No
- Hepatitis/jaundice or liver disease Yes No
- Stomach ulcers, gastritis, acid reflux, or hyperacidity Yes No
- Colitis, diverticulitis or Crohn's disease Yes No
- Diabetes Yes No
- TMJ problems (pain near the ear, clicking or popping Yes No
of the jaw joint, difficulty opening the mouth)
- A blood disorder (i.e. white or red blood cell, Yes No
or platelet problems)
- Bleeding or clotting problems Yes No
- Anemia or sickle cell anemia Yes No
- Seizure disorders/epilepsy/convulsions Yes No
- Thyroid disease or problems Yes No
- Cancer Yes No
- Radiation therapy or x-ray treatments for cancer Yes No
- Glaucoma Yes No
- Cortisone or steroid therapy Yes No
- Arthritis Yes No
- Implants, transplants, or synthetic grafts placed Yes No
anywhere in the body
- Hip, knee or heart valve replacements Yes No
- Mental health problems or psychiatric disorders Yes No
- Osteoporosis Yes No

MEDICATIONS:

Please list medications, prescriptions, non-prescriptions or herbal: _____

ALLERGIES:

Are you allergic to any medicines, food, or latex _____

- Do you currently smoke or chew tobacco products Yes No
- Did you smoke or chew tobacco products in the past Yes No

All Patients This Section

- Do you have any other dental/medical problems, Yes No
or diseases that were not listed that we
should know about
- Do you wish to discuss anything in private Yes No
with the doctor
- Are you planning to be sedated (nitrous oxide, Yes No
I.V. sedation) or go to sleep (general anesthesia)
- Did you come with someone responsible who Yes No
can take you home

When was the last time you had anything to eat or drink _____

Signature of patient/or legal guardian in the case of a minor

Date _____